

Advisory Circular

Subject: VIBRATION AND FATIGUE EVALUATION OF AIRPLANE PROPELLERS Date: 9/17/01 AC No: 20-66A

Initiated By: ANE-110 Change:

1. <u>PURPOSE</u>. This advisory circular (AC) provides guidance and describes one method, but not the only method, for demonstrating compliance with §§23.907 and 25.907 of Title 14 of the Code of Federal Regulations, for the evaluation of vibration stresses on propellers installed on airplanes. Like all AC material, this AC is not, in itself, mandatory and does not constitute a regulation. While these guidelines are not mandatory, they are derived from extensive Federal Aviation Administration (FAA) and industry experience in determining compliance with the pertinent regulations.

2. <u>CANCELLATION</u>. AC 20-66, Vibration Evaluation of Airplane Propellers, dated 1/29/70, is canceled.

3. RELATED DOCUMENTS.

- a. Regulations. Sections 35.4, 35.37, 23.907, and 25.907.
- b. Advisory Circulars.
- (1) AC 35.37-1A, Guidance Material for Fatigue Limit Tests and Composite Blade Fatigue Substantiation, dated 9/17/01.
 - (2) AC 20-107A, Composite Aircraft Structure, dated 4/25/84.
- (3) AC 21-26, Quality Control for the Manufacture of Composite Structures, dated 6/26/89.
 - (4) AC 25.571-1C, Damage Tolerance and Fatigue Evaluation of Structure, dated 4/29/98.

- (5) AC 20-95, Fatigue Evaluation of Rotorcraft Structure, dated 5/18/76.
- c. Mechanical Vibrations, Den Hartog, J. P.; McGraw-Hill Book Company, 1956.
- 4. **<u>DEFINITIONS</u>**. For the purposes of this AC, the following definitions apply:
- a. <u>Damage tolerance</u>. Damage tolerance is the attribute of the structure that permits it to retain its required residual strength for a period of use after the structure has sustained a given level of damage from fatigue, corrosion, accident, or a discrete source.
- b. <u>End of life condition</u>. The end of life condition is the physical condition of the component when it has sustained the maximum extent of damage but maintains sufficient residual strength to meet all airworthiness loading requirements. This condition is defined during certification.
- c. <u>Fail-safe</u>. Fail-safe is the attribute of the structure that permits it to retain its required residual strength for a period of use without repair after the failure or partial failure of a principal structural element.
 - d. Fixed pitch wood propellers of conventional design.
- (1) A fixed pitch wood propeller of conventional design is a propeller that has the following physical properties:
 - (a) One piece laminated wood construction;
 - (b) Two or four blades;
 - (c) Surface coatings that do not contribute significantly to the propeller strength; and
 - (d) Surface coatings that only provide environmental protection.
- (2) A fixed pitch propeller that has a composite shell over a wood core does not qualify as conventional design if the composite shell contributes significantly to the strength and frequency response of the propeller.
- (3) A fixed pitch wood propeller with a fabric or composite covering for environmental protection that does not significantly alter the structure qualifies as conventional design.
 - e. Limit load. This term refers to the maximum load expected in service.
- f. Minimum flying weight. This term refers to the airplane empty weight with minimum crew and fuel.

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g. <u>Principal structural element</u>. This term refers to the element that contributes significantly to the carrying of propeller loads and whose integrity is essential in maintaining the overall structural integrity of the propeller.

- h. <u>Safe-life</u>. The safe-life of a structure is that number of events, such as flights, landings, or flight hours, during which there is a low probability that the strength will degrade below its design value due to fatigue damage.
- i. <u>Scatter factor</u>. The scatter factor is a life reduction factor used in the interpretation of fatigue analysis and test results.
- 5. <u>DISCUSSION</u>. The vibration evaluation of a propeller on an airplane involves identifying propeller vibratory loads or stresses on the airplane and evaluating fatigue. The purpose of the evaluation is to show that the propeller can be operated safely within the structural limitations of the propeller. In this AC the term "loads" may, in context, be used interchangeably with stresses, strains, moments and any other appropriate engineering term. The applicable requirements are §\$23.907 and 25.907. These regulations are addressed during airplane type certificate (TC) projects and are frequently addressed during airplane amended TC or supplemental type certificate (STC) projects.
- a. <u>Personnel and Organizations</u>. The following personnel and organizations should participate in the vibration evaluation of a propeller on an airplane:
 - (1) Airplane applicant (airplane company/modifier).
- (2) Propulsion system installation engineer/Project manager for the Aircraft Certification Office (ACO) working the airplane certification project (PACO Project ACO).
 - (3) Propeller TC holder (propeller manufacturer).
- (4) Propeller certification engineer/Project manager for the ACO that manages the original propeller TC project (CMACO Certificate management ACO).
- (5) Project officer for the Small Airplane or Transport Airplane Directorate (Airplane directorate).
 - (6) Project officer of the Engine and Propeller Directorate (Propeller directorate).
 - b. Applicable Projects.
- (1) Airplane projects that should have an evaluation, re-evaluation, or review of propeller vibration and fatigue include, but are not limited to, the following:
 - (a) Installing or changing a propeller in TC, amended TC, or STC programs.

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(b) Increasing propeller RPM or power, or both, including an increase in engine power at higher altitudes.

- (c) Installing a new engine or engine model.
- (d) Installing floats.
- (e) Increasing multi-engine airplane maximum gross weight or decreasing minimum flying weight.
 - (f) Modifying airplane nacelle tilt or toe.
 - (g) Modifying wing lift on multi-engine aircraft.
 - (h) Increasing V_{MO} , V_{NE} , and V_{D} .
 - (i) Adding a new TC category to an airplane, such as acrobatic or commuter.
- (2) The listed projects should include a review, when applicable, of the Engine Installation Manual limitations to assure that the installation is within the engine manufacturer's approved data.
- (3) The evaluation should consider changes that affect propeller shaft bending moments and, on reciprocating engines, engine crankshaft vibration. These changes include, but are not limited to, the following:
 - (a) Number of blades;
 - (b) Diameter;
 - (c) Moment of inertia;
- (d) Overhung moment (distance from the propeller center of gravity (CG) to the engine); and
 - (e) Weight.
- c. <u>Propeller Structural Data</u>. Propeller structural data used to conduct the fatigue evaluation is typically generated during propeller certification to meet the requirements of part 35. This data, generated under part 35, is used to support the vibration tests and fatigue evaluation on the airplane. The propeller manufacturer usually retains the structural data for the propeller fatigue evaluation on the airplane. In some cases, the propeller manufacturer may supply the installer with the appropriate strain gage locations and the 'pass-fail' measured stress criteria for the airplane propeller vibration test. If the propeller structural data is unavailable through the propeller manufacturer, it may be generated using AC 35.37-1A.

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d. <u>Background</u>. Appendix 1 provides basic information on propeller excitation sources and airplane and propeller interactions. This information may be useful to guide the process of planning and implementing the propeller vibration and fatigue evaluation program. Appendix 2 provides considerations for planning a vibration test for propellers on reciprocating and turbine engine installations.

6. VIBRATION TESTS.

- a. <u>Vibration Test Conditions</u>. The conditions the propeller vibration test should evaluate vary significantly with each installation. A primary factor in identifying test conditions is the type of engine (reciprocating or turbine). Other significant factors are the type of airplane and the maneuvers included in the airplane operating envelope. Appendix 2 provides an example of test conditions from propeller vibration testing on part 23 category reciprocating and turbine engine installations.
- (1) Reciprocating Engine Installations. The propeller vibration testing on reciprocating engine installations should focus on evaluating the possible combinations of engine power and RPM, during ground operations and in flight. Propeller vibration for single reciprocating engine tractor-type installations in the normal category should depend on these combinations. The test should verify that the aerodynamic effects on propeller loading are not a significant factor in the propeller vibratory load amplitudes.
- (a) Variables. A number of other factors can influence the propeller vibration characteristics and load amplitudes during testing:
- 1. Engines with fuel injection tend to run smoother than engines without fuel injection, due to more uniform fuel distribution and cylinder pressures. Propellers installed on engines with fuel injection tend to exhibit slightly lower vibratory load amplitudes than those installed on identical engines without fuel injection. Therefore, when the only change to an installation is the addition of a fuel injection system, a vibration test generally does not have to be repeated.
- <u>2.</u> Engines with the higher compression ratios tend to produce higher propeller vibratory load amplitudes, due to the increase in cylinder pressures.
- 3. Engine crankshaft torsional damper configurations and crankshafts have a significant effect on propeller vibratory load. Any change to the damper configuration or crankshaft changes the propeller vibration characteristics and load amplitudes.
- <u>4.</u> Propeller indexing relative to the crankshaft can affect propeller vibration characteristics and stress amplitudes. Some installations provide the option of multiple indexing positions for the propeller; some propellers exhibit unequal blade to blade vibratory load amplitudes.

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<u>5.</u> Turbocharged and supercharged engines produce rated power at higher altitudes and operate at higher manifold pressures than normally aspirated engines. Evaluation of propellers on these engines should include testing at the maximum altitude at which maximum power can be maintained and in incremental combinations of manifold pressure and RPM.

- (b) Other installations. Propellers installed on other reciprocating engine installations should have additional testing to evaluate the contribution of aerodynamic loading to the propeller vibratory load amplitudes. Other reciprocating engine installations include, but are not limited to, the following:
 - 1. Twin engine airplanes;
 - 2. Pusher airplanes; and
 - 3. Aerobatics airplanes.
- (2) Turbine Engine Installations. The propeller vibration testing on turbine engine installations should focus on evaluating the installation characteristics and flight conditions that affect the aerodynamic loading of the propeller.
- (a) Variables. A number of other factors can influence the propeller vibration characteristics and load amplitudes during testing.
- 1. Changes in airplane weight can have a significant influence on the propeller load amplitudes. The evaluation should consider both the maximum gross weight and the minimum flying weight. If the airplane cannot be tested at these weights, the measured propeller loads should be analytically extrapolated to these airplane weights for the evaluation.
- 2. Take-off rotation on many turbine engine installations produces propeller vibratory load amplitudes that can be at or near the applicable limits. The use of flaps during take-off tends to reduce the propeller vibratory loading by reducing the angle of attack. Many airplane flight manuals specify a specific flap position for take-off but do not prohibit take-off with the flaps retracted. The evaluation should consider all possible flap positions including, if applicable, the fully retracted position.
- 3. The evaluation should include turbine engine installations at more than one altitude, to identify any adverse effects on propeller loading due to altitude. This should include the maximum altitude at which maximum power can be maintained. This is particularly significant for engines that are capable of producing rated power at high altitudes.
- (b) Thrust alignment. The thrust alignment of the engine as it is installed in the airplane will significantly affect the magnitude of the once-per-revolution (1P) aerodynamic loading. The airplane manufacturer or modifier should work with the propeller manufacturer to determine the engine thrust alignment that best satisfies the requirements of both airplane handling qualities and propeller loading.

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(3) Additional Considerations. Paragraphs 6.a.(1) and (2) of this AC discuss considerations for conventional spark ignition aviation gas reciprocating and turbine engine configurations. Other engine configurations, such as diesel engines and rotary engines, have been certified or are in development; these configurations may have unique vibratory characteristics that may require additional evaluation.

b. Vibration Test Methods.

- (1) Propeller Vibration Survey. The propeller vibration survey measures propeller loads on the airplane. The propeller vibration survey should use an electric resistance strain gage, coupled with an electronic signal processing system and a recording device. The recording device records strain gage signals during the test in flight and ground operating conditions suitable to evaluate the propeller loads throughout the airplane operational envelope. The processing system processes strain gage signals and other applicable information after the flight test.
- (2) Strain Gages. Strain gages vary in size, resistance, material, and construction. When selecting the type of strain gage, consider the required result, operating environment, and system instrumentation requirements. The manufacturers of the strain gage provide complete application guides and installation instructions. The location of blade strain gages is generally determined from static shake tests, analytic predictions, and previous rotating test results.
- (a) Strain gages should be placed on the propeller to measure surface strain that can be converted to stress or load with proper calibration. When placing strain gages on the propeller for the flight stress survey, there are many elements to consider. Consider the fatigue tests conducted for §35.37, since the measured flight test data will be used in conjunction with the fatigue test data. The blades should also have strain gages at reference locations to relate the data to applicable fatigue limits. The location and quantity of strain gages during the vibration survey are governed by the requirements of the evaluation. If the strain gages do not provide an accurate picture of the propeller loading, the subsequent evaluations will not provide useful results. Strain gages are usually installed on the propeller blades along the camber side at the point of maximum thickness; this is typically the point farthest from the blade neutral axis. Propeller blades should have a sufficient number of strain gages to define the load distribution along the blade and to identify the location of peak. Additionally, strain gages should be placed on:
 - 1. Other areas dictated by the specific blade design;
 - 2. Hub unit;
 - 3. Pitch change components;
 - 4. Engine shaft; or
 - 5. Other components requiring load information.

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(b) It is not always possible to place a strain gage where the maximum strain or stress occurs. In these cases, use reference strain gages. Strain gage readings from one location on the propeller may be related to other locations based on previous analysis or test data.

- (c) For the evaluation of flutter conditions, 45° gages (shear stress gages) should be installed on the blade surface at a location that is sensitive to blade torsional vibration.
- (d) In some cases, strain gages should be installed on the engine shaft. Data from these gages can determine the torsional forcing frequencies produced by a reciprocating engine and the bending moment on the engine shaft due to propeller aerodynamic and gyroscopic loads. Sometimes this data is required to evaluate the bending moment that must be withstood to conduct a propeller hub flange evaluation. In other cases, the engine shaft data and the propeller data are acquired concurrently, and the engine data is passed along to the engine manufacturers for their own fatigue evaluation.
- (3) Instrumentation Systems. Many instrumentation options are available to record the stress survey data. The fundamental system design may be analog or digital, use frequency modulation or amplitude modulation, etc.
 - (a) The instrumentation should have the following characteristics:
 - 1. Data calibration to assure the accuracy of the recorded signals.
- <u>2.</u> Verification of adequate system frequency response, including sampling rates for digital systems.
- <u>3.</u> Verification that the data amplitudes are not overloading the system, clipping or otherwise distorting the data.
 - <u>4.</u> On-line monitoring of the data for flight safety and signal quality verification.
 - 5. Adequate sensitivity for the recorded data to be above the system noise level.
 - <u>6.</u> Time correlation to relate the strain gage data to the airplane data.
- (b) Common problems with data recording systems result from a lack of understanding of the capabilities of the components within the data recording system. Each electronic component has a range of frequency and amplitude capability. If the strain gage signals of importance are higher in frequency or amplitude than the capability of the equipment, the strain gage results will not be accurate. A system designed for a large diameter propeller on a turbine engine transport airplane may not be adequate for a small diameter propeller on a general aviation airplane. The system requirements may also be different for a metallic blade and a composite blade. Each installation should be reviewed to determine if the instrumentation system is adequate to record propeller load.

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(c) Instrumentation systems may not have the capability to measure steady load as well as vibratory load. If the system does not measure the steady load, conduct the appropriate analysis to determine the steady load levels.

(4) Test Data. The strain gage signals and certain airplane operating conditions are
recorded during the stress survey. Data is also logged during the stress survey. The combination
of recorded and logged data fits the needs of the fatigue evaluation. The following list of test
parameters is more extensive than necessary for many flight and ground test programs. Evaluate
the overall test program requirements to determine which parameters should be recorded or
logged. Consider the following parameters:

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logged. Consider the following parameters:
(a) Voice record;
(b) Pitch angle;
(c) Strain gage signals;
(d) Altitude;
(e) 1P speed phase pulse;
(f) Blade angle;
(g) Propeller RPM;
(h) Airplane gross weight;
(i) Propeller torque;
(j) Flap setting;
(k) Airspeed;
(l) Ground cross-wind speed;
(m) Airplane CG acceleration;
(n) Ground cross-wind direction;
(o) Yaw angle; or

(p) Weather conditions.

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(5) Data Reduction. Data reduction involves determining the magnitude of vibratory stresses at each test condition and, when applicable, evaluating the propeller response frequency content to assess the propeller response.

- (a) The flight and ground test data being evaluated has continuously varying steady and vibratory amplitudes and frequency content. The evaluation of a test condition may be in the form of a mean stress and a peak vibratory stress or a statistically sampled vibratory stress. When values other than the peak vibratory stress are used, an evaluation should be conducted to show the significance of higher stresses that are excluded from the fatigue evaluation.
- (b) Other techniques may be used to process the cyclic content of the measured data to assess the cumulative exposure to the loads. A "rainflow" load cycle accumulation methodology is suitable to describe load cycle content of a load history for fatigue evaluation.
- 7. <u>STRESS PEAKS AND RESONANT CONDITIONS</u>. Stress peaks are generally due to resonant conditions (critical speeds). For background information on resonant conditions and associated stress peaks, refer to Appendix 1 and <u>Mechanical Vibration</u>. When the natural frequency of a propeller blade vibratory mode is near or at the frequency of a vibratory force acting on the blade, the vibratory response of the blade is magnified and a stress peak results. Resonant conditions should be examined thoroughly to determine if operating restrictions are required and to determine their extent. Not all resonant conditions result in stress peaks. A stress peak only occurs when the vibratory forces are significant enough to excite the blade. A significant resonant condition is one that may have an effect on the fatigue life of the propeller.
- a. <u>Pre-Stress Survey Evaluation</u>. Before the vibratory stress survey, the propeller blade natural frequencies should be identified to determine where to expect resonant conditions. The propeller blade natural frequencies and mode shapes can be identified by analysis, static shake tests, previous vibratory stress measurements and, when available, the results of earlier vibration stress surveys on similar propellers. If a resonant condition occurs where it is not expected or if unexpected resonant conditions are found, further testing should be conducted to determine the force acting on the blade and the blade vibratory mode involved. A resonant condition found previously on a similar installation should be found on the installation being tested.
- b. <u>Stress Survey Tests</u>. When testing indicates that a stress peak is within the propeller operating range, further testing may be necessary to determine if RPM restrictions, such as placards, will be needed to avoid the resonant conditions. The test program should be modified to obtain further detail regarding the extent of the stress peak. When testing indicates that a stress peak is just beyond the propeller operating range, testing should be conducted sufficiently above the operating range to determine the maximum stresses that could occur from potential overspeed conditions. Overspeed conditions may result from conditions such as overspeed governor checks, transients, or tachometers that are not properly calibrated.

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c. <u>Identification of the Forces</u>. When a significant resonant condition is found during the vibratory stress survey, sufficient testing should be conducted to permit the identification of the vibratory force acting on the blades. Typical forces are the firing impulses from a reciprocating engine, aerodynamic forces from operation in ground cross-winds, and aerodynamic forces from operation in the wake of the airplane on pusher installations. The aerodynamic forces act at integer multiples of the propeller rotational speed, known as "P" orders. The "P" stands for perpropeller revolution. The term "2P" means two force cycles per-propeller revolution. The reciprocating engine forces act at multiples of the engine speed and may be integer or fractional multiples of the rotational speed. The engine forces are known as "E" orders. The "E" stands for per-engine revolution. The significant vibratory forces are identified to assess the potential variability in the magnitude of the force to determine the extent of any operating restriction. For example, the stress peak caused by ground cross-winds will increase significantly as the cross-winds increase. Operation in a 15 knot rear-quartering cross-wind may be acceptable; operation in winds above 15 knots may be unacceptable.

- d. <u>Identification of the Blade Modes</u>. When a significant resonant condition is found during the stress survey, sufficient testing should be conducted to permit the identification of the blade natural frequency and blade vibratory mode shape. This may be accomplished by comparing the measured resonance frequency with analytical predictions, test results, and previous test experience. In addition, the measured strain distribution on the blade may also be used, either directly or filtered at the resonant frequency, to provide further information to identify the blade vibratory mode shape. The significant blade natural frequencies are identified to assess the potential variability in the natural frequency to determine the extent of any operating restriction. For example, the natural frequencies of an aluminum blade at the maximum thickness permitted within the manufacturing tolerances will be different than the natural frequencies of the same aluminum blade after it has worn to the minimum thickness permitted in service. The shift in natural frequency will shift the location of the resonant condition and resulting stress peak. Also, composite blade natural frequencies may be lower for blades that have been repaired, have multiple coats of paint, or both.
- e. Operating Restrictions. When it is determined that an operating restriction, such as a placard, is required to avoid a stress peak due to a resonant condition, the maximum and minimum permissible RPM values should take into account such items as manufacturing variability, service wear, repairs and the excitation force variability. These factors may be assessed by test, analysis, service experience or any other suitable method. For example, Figure 1 shows the measured vibratory stress for a blade during an RPM traverse on the ground in a cross-wind. A stress peak is found at 1000 RPM. A review of calculated blade frequencies in the critical speed diagram in Figure 2 shows that this stress peak is due to a 2P aerodynamic force and a first bending mode natural frequency critical speed. If the RPM restriction were set based on only the measured data, Figure 1, the upper and lower bounds would be set to 1100 and 900 RPM respectively. This restricted operating band is not sufficient when blade manufacturing and wear limits are taken into account. Figure 2 shows how calculated blade frequencies shift the stress peak up and down to account for frequency variability. The critical speed shift is then used to shift the stress peak in Figure 1 using the assumption that the shape of the stress peak remains the same. A blade with the maximum manufacturing tolerances and paint will lower the

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critical speed to 950 RPM, and blade wear will increase the critical speed to 1050 RPM. This increases the upper and lower bounds of the RPM restriction to 1150 and 850 RPM, respectively. In addition, the magnitude of the stress amplitude should be assessed to determine if further restrictions are needed. The operating restriction may prohibit operation above a maximum rotational speed or may prohibit continuous operation in a restricted rotational speed range to enable the pilot to pass through that range.

- f. <u>Continued Airworthiness Monitoring</u>. The following procedures are recommended to maintain RPM restrictions and vibratory stress levels.
 - (1) Periodically check and calibrate the airplane tachometer.
 - (2) Check and replace the engine vibration dampers at engine overhaul, if needed.
- (3) Assess the natural frequency of propeller blades at intervals over the life of the fleet. This assessment is to determine if there are service use dependent changes in the blade natural frequency that were not taken into account during certification of the propeller. This may be accomplished by static frequency tests or similarity to existing designs when service use dependent changes are known.
- (4) Evaluate the natural frequency of propeller blades to assess the effect of repairs on frequency and RPM restrictions.
- 8. **PROPELLER FLUTTER**. The propeller should be shown to be free from the harmful effects of flutter. This is done by evaluating the measured vibratory response and showing that flutter does not exist within the operational envelope of the propeller. The harmful effects of flutter are high blade loads that result in unacceptable fatigue life. Propeller flutter is typically associated with torsional vibration of a blade. Propeller flutter typically occurs during high power operation on the ground or during reverse operation on landing. If flutter is found within the operational envelope of the propeller, further testing and fatigue evaluation may be necessary to show that the flutter conditions will not cause harmful effects within the operational life of the propeller. Limitations may be needed to avoid flutter or to limit the exposure to flutter.
- 9. **SIMILARITY**. The propeller vibration stresses may be determined by similarity. To determine similarity, the operating environment is shown to be similar from one airplane to another. When shown to be sufficiently similar, the vibratory load measurement and the fatigue evaluation of the baseline airplane apply to the target airplane. Similarity is generally not used to determine propeller vibration loads on large multi-engine airplanes or acrobatic airplanes, due to the inability to accurately evaluate the aerodynamic environment. Similarity approvals are only valid when compared directly to actual measured data. If airplane "B" is approved based on similarity to airplane "A," airplane "C" cannot be approved based on similarity to airplane "B;" only comparisons to airplane "A," the baseline airplane, are valid.

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a. <u>Overview</u>. The process to show propeller loads by similarity involves a review of the vibration stress survey from the baseline airplane. The review should identify trends in load variation and the conditions that caused the maximum loads during ground and flight operation. The review should also evaluate the target airplane, identifying the probable sources of loads. The vibratory loads may be due to engine or aerodynamic excitation forces. The evaluation should show that the operating environments vary considerably in complexity from single reciprocating engine installations to multi-engine turbine installations.

b. <u>Aerodynamic Environment</u>. The propeller aerodynamic environment should be evaluated by a substantiated analysis to compute the flow into the propeller from the baseline airplane to the target airplane. AQ analysis has proven to be suitable for the evaluation of some installations. The parameter AQ is the product of angle of flow (A) into the propeller multiplied by the airplane dynamic pressure (Q):

$$AQ = \psi \times (1/2\rho V^2)$$

In which: ψ - total inflow angle into the propeller, degrees

 ρ - air density, lb-sec²/ft⁴

V - air speed, ft/sec

The AQ is proportional to the propeller vibratory loads in flight due to angular inflow. For more information on aerodynamic excitations, refer to Appendix 1.

c. General Considerations.

- (1) An approved propeller vibration stress survey and evaluation showing compliance with \$\$23.907 or 25.907 should have been conducted on the baseline airplane to form the basis for the target airplane.
- (2) The vibratory loads associated with aerodynamic excitation forces measured in flight on the baseline airplane should be below the endurance limits of the propeller for normal flight conditions. Similarity should not be used when the loads measured in flight on the baseline airplane are close to the endurance limits of the propeller. Analyses and measurement to show similarity are generally inadequate when load margins are close to the endurance limits of the propeller.
- (3) The baseline airplane and target airplane should have equivalent engines and propellers that are equivalent in vibration.
- (a) Reciprocating engine model differences may cause significant variations in propeller loads. Therefore, for reciprocating engines the baseline engine model and ratings and the target engine model and ratings should be equivalent.
- (b) Turbine engine model number variations associated with component differences not affecting the vibration characteristics of the propeller may be acceptable.

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(4) The engine and propeller control systems should be rigged similarly so that the propeller loading on the target airplane is shown to be less than that of the baseline airplane in reverse thrust, feather, taxi, ground and flight operation.

- (5) The power and RPM ratings for the target airplane should not exceed that of the baseline airplane. Limitations and placards should be the same or more restrictive.
- (6) Similarity should not be used for acrobatic airplanes due to potentially significant differences between installations in gyroscopic and aerodynamic propeller loading.
- (7) Similarity should not be used when there are service life limits associated with the propeller on the baseline airplane.
- (8) The target airplane should be of the same category (normal, utility, agricultural use) as the baseline airplane or one with a less severe operating environment.
- (9) All propeller airworthiness limitations from the baseline airplane should be applied to the target airplane.
- (10) The engine mounts and the flexibility of the support structure should be equivalent for the baseline airplane and the target airplane.
- 10. **NOTE 9 VIBRATION APPROVALS**. Some propeller TC data sheets contain a section called Note 9. This note simplifies the vibration compliance for propellers under §23.907 for normal category, single reciprocating engine airplanes in tractor configuration. Note 9 cannot be used as substantiation for vibration approval of propellers for any other installation.
- a. Applicability. Note 9 lists the propeller-engine combinations that the Propeller CMACO and the propeller manufacturer have approved as suitable for operation on normal category, single reciprocating engine airplanes in tractor configuration. These propeller-engine combinations have been shown by test to have vibration loads dominated by the reciprocating engine excitations. Therefore, the aerodynamic vibratory environment created by a single engine tractor configuration airplane does not significantly affect the propeller vibration.
 - b. <u>Use</u>. To use Note 9 for approval the following should be shown:
 - (1) All placards and other restrictions for the propeller-engine combination are followed.
 - (2) The installation is as shown in Note 9.
 - (3) The hub, blade, and engine models are identical to those listed in Note 9.
 - (4) The airplane is a normal category single reciprocating engine tractor configuration.
 - (5) The applicability has been confirmed by the Propeller CMACO.

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- c. Not Applicable. Note 9 does not apply to the following airplanes:
 - (1) Restricted category (including agricultural airplanes);
 - (2) Utility category;
 - (3) Acrobatic category;
 - (4) Transport category;
 - (5) Turbine engine;
 - (6) Multi-engine; or
 - (7) Pusher airplanes.
- 11. **PROPELLER FATIGUE EVALUATION**. For the propeller, the propeller fatigue evaluation establishes the fatigue life, mandatory replacement times (life limits), and, in some cases, mandatory inspections for components due to fatigue. For the airplane, the propeller fatigue evaluation establishes operating and airworthiness limitations that may be required for safe operation of the propeller. Although a uniform approach to fatigue evaluation is desirable, the complexity of the problem makes a uniform approach unfeasible. New design features, methods of fabrication, approaches to fatigue evaluation and configurations may require procedures other than those described in this AC. In addition, many different phenomena influence the fatigue life of the propeller. Therefore, assessing and assuring the fatigue life of the propeller should begin at the earliest stages of design and should end with the fatigue evaluation on the airplane.
- a. <u>Design Goals</u>. Since the rate of accumulation of load cycles for propeller blades, hubs, and other propeller components is very high, the design goal should be to show that loads are below the component or material endurance limit whenever possible. However, all materials do not have a well defined endurance limit, and the loads developed during maneuvers, ground operation, ground air ground (GAG) cycles and in other areas of the airplane operating envelope may cause damage. The accumulation of this damage should be considered when determining if propeller components are life limited or require mandatory inspections, or if the propeller is suitable for use on the airplane.
- b. <u>General</u>. There are a number of different approaches to fatigue evaluation. This AC provides safe-life and damage tolerance approaches. The approaches presented in this AC are suitable to both metallic structures and composite structures. The method used for the fatigue evaluation is also affected by the material and failure mode. Regardless of the approach, the fatigue evaluation should include the following elements:

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(1) Applicable Components. A fatigue evaluation should be performed on the hub, blades, blade retention components and any other propeller component whose failure due to fatigue could be hazardous or catastrophic to the airplane. The following are examples of components whose failure may be hazardous or catastrophic to the airplane:

- (a) Pitch change piston pressure cylinder (dome);
- (b) Counterweights; and
- (c) Pitch control components.
- (2) Locations. When identifying which locations should be evaluated, consider areas prone to probable damage, such as corrosion, denting, gouging, wear, erosion, bird impact, and other foreign object damage. Also consider, as necessary, the following:
 - (a) Results of stress analyses;
 - (b) Static tests;
 - (c) Fatigue tests;
 - (d) Strain gage surveys;
 - (e) Tests of similar structural configurations; and
- (f) Service experience. Service experience has shown that special attention should be focused on the design details of important discontinuities such as the adhesive bond between a composite blade and a metallic blade retention, hub mounting faces, bolt holes, dowel pin holes, and blade bearing retention.
- (3) Effects. Consider the effects of material variability and environmental conditions on the strength and durability properties of the propeller materials.
- (4) Fracture Modes. Identify fracture modes for the structural components. The components should be assessed to establish appropriate damage criteria in relation to the ability to be inspected and damage characteristics from initial detectability to fracture.
- (5) Damage Accumulation. Appropriate and substantiated damage accumulation algorithms should be selected. Examples of these are Miner's rule for safe-life calculations or a crack or damage growth algorithm for damage tolerance calculations. The damage accumulation algorithm should be verified by previous testing, past experience, and acceptable published data, when available.

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(6) Instructions for Continued Airworthiness (14 CFR part 35 Appendix A). Mandatory replacement periods and inspection intervals must be included in the Airworthiness Limitation Section of the Instruction of Continued Airworthiness. If the vibration survey and fatigue evaluation indicate that certain operating conditions or ranges should be limited, those limitations should be included in the appropriate propeller and airplane manuals (refer to section 12 of this AC).

- (7) Component Degradation and Repair. The fatigue evaluation and resonant frequency placement should account for likely service deterioration, variations in material properties, manufacturing anomalies, environmental effects, and permissible repairs. For methods to account for component degradation and repairs, refer to AC 35.37-1A. For example, the frequency of an aluminum blade may increase as the blade width and thickness decrease with erosion, and the frequency of composite blades may decrease as material is added when the blade is repaired.
- c. <u>Airplane Operating Spectrum</u>. The airplane operation spectrum depends on the category and operation of the airplane. The overall airplane operating spectrum involves the combination of all ground and flight conditions in the operation of the airplane throughout its life. The operating spectrum should be determined from ground and flight test data on the intended airplane and engine combination with the installed propeller. The propeller loads are then determined for each airplane operating condition in the spectrum.
- (1) The elements of the operating spectrum include normal flight conditions that occur with each flight:

,
(b) Climb;
(c) Cruise;
(d) Descent;
(e) Approach; and

(f) Landing and reverse.

(a) Take-off:

- (2) The elements of the operating spectrum also include transient airplane flight conditions:
 - (a) Maneuvers (banked turns, side-slip, pull-ups, push-overs, rudder kicks, etc.);

(b) Gusts;

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(c) Special flight conditions specific to a mission (fire-fighting, acrobatic, agricultural, etc.);

- (d) Emergency conditions;
- (e) Airplane limit load conditions; and
- (f) Training maneuvers.
- (3) The operating spectrum also includes ground operating conditions:
 - (a) Taxi;
 - (b) Operation in cross winds; and
 - (c) Maintenance checks.
- (4) The airplane applicant should provide the airplane operating spectrum for the intended application. The propeller manufacturer may develop additional operating spectrum information to supplement the airplane data. Loads associated with portions of the operating spectrum may not be directly measurable, such as some severe gust conditions, limit load conditions, and some emergency conditions that may threaten the safety of the airplane. These conditions should then be extrapolated or derived based on the available test data. When the airplane operating spectrum is not available, the spectrum information should be based on the design assumptions and design and service experience for the intended airplane and engine application.
- (5) The number of occurrences of each operating condition and the duration of each operating condition are also associated with the airplane operating spectrum. Table 1 provides elements of an operating spectrum using a transport category airplane as an example. As shown, most of the flight conditions occur within daily normal flight operation of the airplane. Some operating conditions occur once in the life of the airplane, such as an extreme yaw or extreme high "g" maneuver. The propeller fatigue evaluation should consider all of these operating conditions.
- (6) The airplane operating spectrum should include loads associated with LCF ground-airground (GAG) cycles that occur with each flight. Within each flight there is a maximum and minimum load. Each GAG cycle is capable of causing fatigue damage and should be considered in the test planning, data acquisition, and fatigue evaluation. Figure 3 illustrates in schematic form the load variation and the GAG cycle of a normal flight.

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(7) The airplane applicant should define the airplane operating spectrum so it can be used as necessary to thoroughly evaluate the propeller loading throughout the intended flight envelope and to conduct a fatigue evaluation. Some installations may have substantial load margin; in these cases, only the maximum and minimum load levels associated with the operating spectrum would be needed for the fatigue evaluation. Other installations may have operating conditions that produce load amplitudes that cause fatigue damage to the propeller blades or other applicable propeller components. Those operating conditions that cause fatigue damage should be included in the airplane operating spectrum and fatigue evaluation as necessary.

- (8) After identifying the airplane operating spectrum, the stress or load levels at each of the operating conditions should be determined, using the measured vibratory stress data and associated analytical extrapolation and interpolation methods.
- d. <u>Safe-Life Evaluation</u>. The safe-life approach to fatigue evaluation is based on the principle that the repeated loads can be sustained throughout the intended life of the propeller, during which there is a low probability that the strength will degrade below its design value due to fatigue.
- (1) Goodman and S-N diagrams are usually used for the safe-life evaluation. These diagrams should be developed from an appropriate combination of coupon tests and full-scale component tests, as required by §35.37 and described in AC 35.37-1A.
- (2) To determine the safe-life, reduce the component fatigue life by an appropriate scatter factor that accounts for the variability of the fatigue evaluation process. To determine the fatigue life, combine the loads generated for the airplane operating spectrum with the fatigue data, using a damage summation algorithm (safe-life evaluation). A scatter factor of three or greater should be used for metallic structure, unless there is substantial justification for a lower scatter factor. Mandatory replacement times should be established for parts with safe-lives. Mandatory replacement times must be included in the propeller Airworthiness Limitations Section of the propeller Instructions for Continued Airworthiness. The mandatory replacement times may also be included in the airplane Airworthiness Limitations Section of the airplane Instructions for Continued Airworthiness.
- (3) When the propeller loads are below the endurance limits defined in the Goodman diagram, fatigue damage is not accumulated and damage summation is not necessary. This generally does not occur. The loads generated during extreme and emergency maneuvers and GAG cycles may result in loads that are above the fatigue limit, accumulating fatigue damage. In these cases, summation procedures such as Miner's rule may be employed, if properly substantiated. Small deviations in the loads at some conditions in the operating spectrum may have appreciable influence on the calculated fatigue life. Therefore, the safe-life should be established carefully, and a life sensitivity to variations in the loads should be performed. The scatter factor should be increased when the fatigue life is highly sensitive to load variations.

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(4) When all loads are below the endurance limits established for the component, the component is said to have unlimited life. In addition, when the safe-life of a component is shown to be greater then 70,000 hours, and it is shown that the component will be retired from service for reasons other than fatigue prior to 70,000 hours, the component may be said to have unlimited life.

- (5) Miner's rule may be applied to composite materials when sufficiently substantiated. Since the application of Miner's rule to composites may be highly unconservative, the safe-life should be established using a substantiated scatter factor. A scatter factor of ten or greater should be used for composite structures, unless there is substantial justification for a lower scatter factor. The applicability of Miner's rule summation for composites should be verified by testing for the full-scale structure, using a load spectrum established from the flight test. For blades, the load spectrum may include loads from typical airplane operation consisting of start-up, taxi out, runup to take-off thrust and maximum 1P vibratory load, climb, cruise, descent, landing, reverse thrust, taxi back, and shut-down. Within this spectrum a high amplitude low cycle maneuver load should be applied periodically.
- e. <u>Damage Tolerance Evaluation</u>. This AC assumes that when damage tolerance methods are applied the component has been designed using damage tolerance and fail-safe principles. The damage tolerance methods are based on the principle that damage is inherent in the structure or inflicted in service and may grow with the repeated application of loads, and the propeller or propeller components will be inspected at intervals to assess the extent of damage. When damage reaches the maximum permissible flaw size, the propeller or propeller component will be retired.
- (1) Inspection Interval. For damage tolerance methods the inspection interval is determined by the relationship between the time the damage reaches maximum permissible flaw size as defined during certification (detectable damage) and the end of life condition. The maximum permissible flaw size is established during certification by considering the inspection method, the inspection interval, and the end of life condition. The inspection interval permits multiple opportunities, usually three, to find the damage before the component reaches the end of life condition. The inspection method should also be evaluated to determine the probability of detection (POD). Inspection methods should have a POD of 90% probability with 90% confidence. When the POD is less than 90% probability with 90% confidence, the inspection frequency should be increased. The component should be removed from service when damage is detected at the maximum permissible flaw size. The Airworthiness Limitations Section of the Instructions for Continued Airworthiness establishes these inspections as mandatory.
- (2) Damage Growth Data. The damage tolerance evaluation can be applied to both metallic and composite materials.
- (a) With metallic materials the damage is generally a crack. The damage growth is characterized by da/dn curves in which the crack growth rate is plotted against a stress intensity factor.

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(b) With composites the modes of damage accumulation are typically more dispersed and should be characterized for each unique full-scale composite structure. One mode of damage accumulation noted in laminated composites is delamination, which can be characterized in growth rate curves as shown in Figure 4. AC 35.37-1A provides an approach to the development of delamination growth rate curves.

- (c) The damage tolerance data and evaluation should include:
- 1. Structural details, elements, and sub-components of critical structural areas tested in accordance with §35.37 to define the sensitivity of the structure to damage growth.
- <u>2.</u> Environmental effects on the flaw growth characteristics. The environment assumed should be appropriate to the expected service usage.
 - <u>3.</u> Loading representative of anticipated service usage.
- 4. Testing including damage levels (including impact damage) typical of those that may occur during fabrication, assembly, and in-service.
- <u>5.</u> Test articles fabricated and assembled in accordance with production specifications and processes associated with the type design, so that the test articles are representative of production structure.
- (3) Verification. The applicability of the damage tolerance assessment should be verified by spectrum loading for the full-scale structure, using loads established from the flight test. The detectable damage size and location should be established and be consistent with the inspection techniques employed during manufacture and in service. Flaw/damage growth data should be obtained by repeated load cycling of intrinsic flaws or mechanically introduced damage. The damage growth model should be validated by tests of full-scale components.
- (4) Residual Strength. The residual strength of the component should be demonstrated on full-scale damaged components at the end of life condition. It should also be shown that the stiffness properties have not changed beyond acceptable levels with the maximum extent of damage. The end of life condition is established in conjunction with the service life. Therefore, the component in its end of life condition is still safe.

12. AIRPLANE AND PROPELLER OPERATING AND AIRWORTHINESS

<u>LIMITATIONS</u>. Each propeller or airplane operating and airworthiness limitation necessary for safe operation of the airplane and propeller should be appropriately documented. Documentation includes, but is not limited to, the following:

- a. Airplane Airworthiness Limitations Section, Airplane Instructions for Continued Airworthiness, for life limits and mandatory inspections;
 - b. Airplane Instructions for Continued Airworthiness;

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- c. Airplane Flight Manual;
- d. Airplane Placards;
- e. Propeller Airworthiness Limitations Section, Propeller Instructions for Continued Airworthiness, for life limits and mandatory inspections;
 - f. Propeller Instructions for Continued Airworthiness; and
 - g. Instructions for Installing and Operating the Propeller.

Original signed by JJP on 9/17/01

Jay J. Pardee Manager, Engine and Propeller Directorate Aircraft Certification Service

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TABLE 1
EXAMPLE TRANSPORT AIRPLANE OPERATING SPECTRUM

										Time	Fuente	Ctross	Ctropp
No.	Condition	GW	Yaw	Bank	Flaps	Load	RPM	Torque	V	Time Event	Events	Stress cycles per	Stress cycles per
INO.	Condition	GW					%	1 Orque	KCAS	sec.	per 70k hrs	70k hrs	Flight
Typi	deg. deg. deg. g's % % KCAS sec. 70k hrs 70k hrs Flight 'ypical Flight								Flight				
1 Taxi no crosswind		1	0	0	0	1	70	GI	0	100	35000	4.90E+07	466.66667
2	Taxi 15kt crwind	1	0	0	0	1	70	GI	0	100	35000	4.90E+07	466.66667
3	Taxi 15kt crwind	1	0	0	0	1	70	GI	0	100	35000	4.90E+07	466.66667
4	TO roll	1	0	0	15	1	100	100	0-100	40	105000	8.40E+07	800
5	TO rotation	1	0	0	15	1	100	100	110	2	105000	4.20E+06	40
6	Climb A	1	0	0	15	1	100	100	110	30	105000	6.30E+07	600
7	Climb B	1	0	0	15	1	100	100	130	40	105000	8.40E+07	800
8	Climb Spectrum								ectrum data	a below			
10	Cruise Spectrum								ectrum data				
13	Descent Spec.								ectrum data				
15	Approach Spec.								ectrum data				
17	Reverse max	1	0	0	20	1	100	70	120	10	35000	7.00E+06	66.666667
18	Reverse 1/2	1	0	0	20	1	100	35	120	10	35000	7.00E+06	66.666667
Verti	cal Maneuver Spect	rum											
19	Vertical Maneuver	2	0	0	0	2.6	100	70	180	15	5.6	1.68E+03	0.016
20	Vertical Maneuver	2	0	0	0	2.2	100	70	180	18	47	1.69E+04	0.1611429
21	Vertical Maneuver	2	0	0	0	1.8	100	70	180	22	576	2.53E+05	2.4137143
22	Vertical Maneuver	2	0	0	0	1.4	100	70	180	25	23838	1.19E+07	113.51429
23	Vertical Maneuver	2	0	0	0	1	100	70	180	30	122354	7.34E+07	699.16571
24	Vertical Maneuver	2	0	0	0	-1.4	100	70	180	25	23838	1.19E+07	113.51429
25	Vertical Maneuver	2	0	0	0	-1.8	100	70	180	22	576	2.53E+05	2.4137143
26	Vertical Maneuver	2	0	0	0	-2.2	100	70	180	18	47	1.69E+04	0.1611429
27	Vertical Maneuver	2	0	0	0	-2.8	100	70	180	15	5.6	1.68E+03	0.016
28	Vertical Maneuver	2	0	0	0	2.6	80	70	200	15	5.6	1.34E+03	0.0128
29	Vertical Maneuver	2	0	0	0	2.2	80	70	200	18	47	1.35E+04	0.1289143
30	Vertical Maneuver	2	0	0	0	1.8	80	70	200	22	576	2.03E+05	1.9309714
31	Vertical Maneuver	2	0	0	0	1.4	80	70	200	25	23838	9.54E+06	90.811429
	etc.												
Late	ral Gust - Yaw Spect	rum											
72	Lateral Gust - Yaw	2	9.12	0	0	1	100	70	180	0.5	34	3.40E+02	0.0032381
73	Lateral Gust - Yaw	2	7.45	0	0	1	100	70	180	0.5	364	3.64E+03	0.0346667
74	Lateral Gust - Yaw	2	5.23	0	0	1	100	70	180	0.5	7324	7.32E+04	0.6975238
75	Lateral Gust - Yaw	2	3.12	0	0	1	100	70	180	0.5	56398	5.64E+05	5.3712381
76	Lateral Gust - Yaw	2	0	0	0	1	100	70	180	0.5	345626	3.46E+06	32.916762
77	Lateral Gust - Yaw	2	-3.12	0	0	1	100	70	180	0.5	56398	5.64E+05	5.3712381
78	Lateral Gust - Yaw	2	-5.23	0	0	1	100	70	180	0.5	7324	7.32E+04	0.6975238
79	Lateral Gust - Yaw	2	-7.45	0	0	1	100	70	180	0.5	364	3.64E+03	0.0346667
80	Lateral Gust - Yaw	2	-9.12	0	0	1	100	70	180	0.5	34	3.40E+02	0.0032381
	etc.												
Verti	cal Gusts				1				-				
	etc.												<u> </u>
_	Extreme Maneuvers												
213	Limit Yaw	1	32	0	0	1	100	100	170	3.3	1	6.60E+01	0.0006286
214	Limit Pull out	1	0	0	0	3	100	100	150	3.2	1	6.40E+01	0.0006095
215	Rudder kick	1	21	0	0	1	100	100	150	2.3	4	1.84E+02	0.0017524
	etc.												

FIGURE 1
Establishment of an RPM Restriction for a Cross Wind Condition

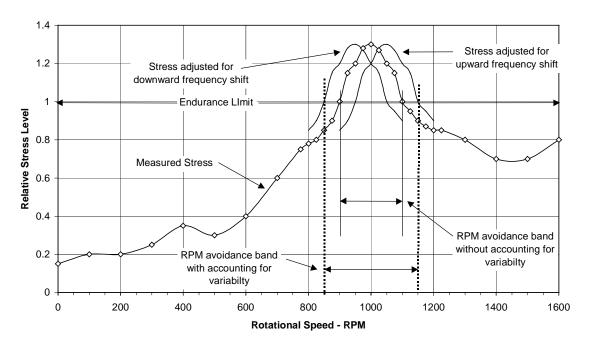


FIGURE 2
First Blade Mode

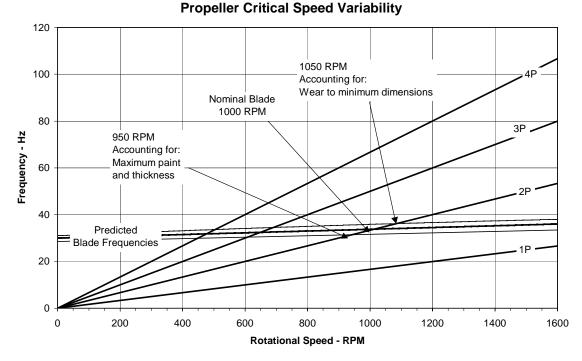
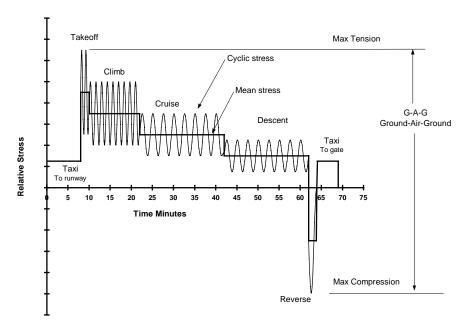


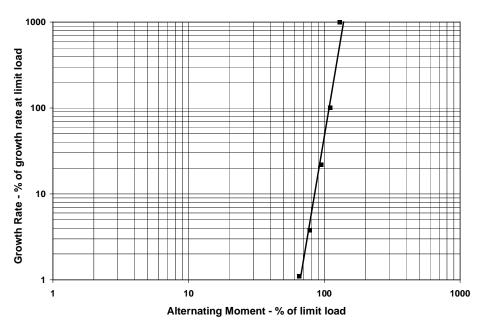
FIGURE 3

SIMPLE FLIGHT PROFILE



Note: The vibratory stress cycles shown for each flight phase (take-off, climb, cruise, etc.) are for illustration purposes. The frequency of vibratory stress is generally 15hz or greater and therefore thousands of vibratory stress cycles may exist in each flight phase.

FIGURE 4
COMPOSITE FLAW GROWTH RATE



APPENDIX 1

PROPELLER VIBRATION BACKGROUND INFORMATION

- 1. <u>INTRODUCTION</u>. Propeller vibration, as it applies to propeller certification, refers to the dynamic loading that a propeller is subjected to during operation on an airplane. The loads include a combination of cyclic or vibratory loads and steady or zero frequency loads. The loads can be defined in terms of stress in pounds per square inch (psi), moment in inch-pounds (in-lbs), microstrain in µin/in, or any other appropriate engineering unit. The loads are either induced mechanically, aerodynamically, or through a combination of both and can vary greatly in both amplitude and frequency throughout the intended operating envelope of the airplane. Propeller vibration evaluation quantifies the dynamic loads that a propeller is subjected to during operation on an airplane. The evaluation insures the loads will remain within predetermined limits and establishes appropriate operating limitations and restrictions, when needed, to insure continued safe operation of the propeller.
- 2. <u>AIRPLANE CONFIGURATION</u>. The type of vibration loading the propeller receives depends on the engine and the airplane configuration. The two major categories of engines are reciprocating and turbine. The three major airplane configurations are single engine tractor, wing-mounted multi-engine tractor, and pusher airplanes. The various combinations of engine category and airplane configuration result in unique sources of propeller excitation. Reciprocating engines generate mechanical excitation; wing-mounted multi-engine tractor configurations and pusher configurations can contribute additional aerodynamic excitation to the propeller. The propeller vibratory load evaluation should be tailored to the type of engine and category of airplane.
- 3. <u>AIRPLANE OPERATION</u>. The intended operation of the airplane should also influence the propeller vibratory load evaluation. Types of operation include: commuter, transport, utility, acrobatic, amphibious, firefighting, agricultural, and others. The type of operation has a major influence on the loading environment and the utilization rate. Propeller test data from one type of airplane may not provide adequate substantiation for use of the same propeller on an airplane with a different loading environment and utilization rate.
- 4. **PROPELLER EXCITATION SOURCES**. Propellers operate in an environment that has a complex combination of vibratory and steady loads. The loads arise from many sources and are dependent on both the airplane installation and the type of engine. Each propeller is evaluated to determine if it has acceptable strength and dynamic characteristics to operate in the complex load environment on the airplane. Since there are many sources of excitation, it is best not to over generalize or over simplify the testing that will be required. Each installation should be evaluated to determine the extent of testing and evaluation required.

Appendix 1

a. Mechanical Excitation Forces. The mechanical excitation forces of propellers are primarily associated with reciprocating engine installations. The reciprocating engine introduces to the propeller a whole series of vibrational impulses generated by the engine rotating system. The frequencies of these impulses are generally in multiples of the engine RPM and produce a combination of both forced and resonant frequency propeller loading. The firing impulses from normal four cycle reciprocating engines will excite the propeller at two impulses per revolution for a four cylinder engine, three per revolution for a six cylinder engine, four per revolution for an eight cylinder engine, and so forth. In some instances the engine impulses may be at fractional orders of the rotational speed. These firing impulses comprise only one component of the excitation forces generated by the engine rotating system.

- (1) The crankshaft in a reciprocating engine, like any flexible body, has a series of natural frequencies in both torsion and bending. These natural frequencies are excited by engine power impulses and by inertia forces from the engine rotating system. The free end of the crankshaft, to which the propeller is attached on direct drive engines or indirectly attached through a gearbox on geared engines, vibrates due to the various mechanical inputs. The propeller, which is attached to the free end of the crankshaft or gearbox output shaft, has a high level of inertia and acts as a flywheel that rotates with a minimum of angular acceleration and responds to the various mechanical inputs from the engine with varying frequencies and amplitudes of vibratory loads.
- (2) Each propeller model has unique natural frequencies for each of the modes of vibration. When a natural frequency of the propeller in any one mode coincides with a frequency of the engine rotating system, resonance occurs (critical speed) and the propeller load amplitudes increase to a peak value. Most modern reciprocating airplane engines are equipped with some form of mechanical damping to reduce the amplitude of specific frequencies. Pendulum type dampers installed on the crankshaft and tuned to specific frequencies are the most common, with some engines using other methods such as flexible couplings to reduce reciprocating engine frequency output amplitudes. For more information on engine vibration, refer to Mechanical Vibrations.
- (3) The reciprocating engines generally have a few dominant excitation forces, with multiples of those excitations that become less severe with increasing harmonics. The excitation frequencies can be plotted on a critical speed diagram with the blade natural frequencies to identify rotational speeds of potential high response and the cause of the high response as shown in Figure 1-1. When there are significant critical speeds, placards or other operating restrictions may be required.

(4) Other factors should be considered when evaluating reciprocating engines. Many reciprocating engine crankshafts use pendulum dampers to reduce crankshaft vibration at specific frequencies, which consequently lowers the excitation forces transmitted to the propeller. Over time, if not properly maintained, the effectiveness of the dampers may be reduced at the targeted frequencies. If this occurs, the propeller, as well as the crankshaft, may experience unacceptable stress levels. For engines with dampers, the continued airworthiness program for the airplane should account for the effectiveness of the damper with wear. In large multi-cylinder engines, it is not always possible to detect if one cylinder is not operating, even by the torquemeter reading. However, one cylinder not operating/firing can have a major effect on propeller vibration stresses under particular conditions; the continued airworthiness program for the airplane should account for this. One cylinder not operating is generally detectable on small reciprocating engine airplanes.

- (5) The frequency of turbine engine mechanical excitations is in general too high to contribute to the excitation of the propeller.
- b. <u>Aerodynamic Excitation Forces</u>. The aerodynamic excitation forces of propellers are typically associated with turbine engine installations because the mechanical vibrations are lower in amplitude. Aerodynamic excitation is the primary exciting force on turbine engine installations. However, aerodynamic excitation can also be a major contributing factor to the propeller loads on reciprocating engine installations.
- (1) A propeller is an open rotor and is subjected to a non-uniform inflow that results in aerodynamic excitation. The major contributor in flight is angular inflow into the propeller. The propeller thrust axis is generally not aligned with the direction of flight of the airplane; it is usually pointed at some combination of up, down, left, or right a few degrees. When the flow into the propeller is at an angle relative to the thrust axis, the local blade angle of attack changes as a sinusoid with each revolution of the propeller. This causes a 1P sinusoidal loading of the propeller. The magnitude of the 1P loads is directly related to the inflow angle and the dynamic pressure. The inflow angle and dynamic pressure changes with airspeed, flap setting, gross weight, and maneuvers. The 1P aerodynamic excitation of the propeller is a forced loading and is not associated with any of the propeller critical speeds.
- (2) The aerodynamic effects are generally greater on wing mounted multi-engine airplanes because the wing upwash magnifies the flow angularity, and the installation creates more opportunities to angle the propeller installation up and down (tilt) and left and right (toe in or toe out). Other factors such as the proximity of the propeller to the fuselage may contribute to the flight 1P loads.

Appendix 1

(3) Experience has shown that propeller resonant frequencies are not excited by 1P loading, although the 1P loading may be magnified by the proximity of the first mode natural frequency to the 1P frequency. In flight excitation forces at orders greater than 1P are caused by disturbances to the airflow into the propeller disc, such as the flow around the airplane. Pusher installations and swept wing installations may cause 2P, 3P, 4P, and other harmonic excitations of both major and minor axis modes due to the disturbances to the airflow into the propeller disc. These higher order excitations may become dominant if there is a critical speed in the propeller operating range.

- (4) One of the worst operating environments for a propeller is on the ground when the airplane is not moving and the wind is blowing from the side to behind the propeller disc. This type of operation is known as ground cross-wind operation. Under this type of condition the flow into the propeller is constantly changing and many excitation orders occur: 1P, 2P, 3P, 4P, etc. The amplitude of the excitation forces tends to decrease with increasing order, but the high number of excitation frequencies increases the likelihood of a critical speed in the propeller operating range. When a critical speed is found in the propeller operating range, a placard or other operating restriction may be required to prevent high propeller loads. The ground cross-winds may range from mild, under 10 knots, to severe, over 30 knots. The higher the cross-wind the higher the loading.
- c. Gyroscopic Loads. In addition to aerodynamic 1P loads, a propeller may be subjected to gyroscopic 1P loads due to maneuvers that force the propeller out of its normal plane of rotation and can significantly increase the propeller vibratory loads. This is of particular significance on acrobatic airplanes equipped with either turbine or reciprocating engines. The rapid pitch and yaw changes of the rotating propeller during aerobatic maneuvers result in 1P aerodynamic loads that are further amplified by the out of plane gyroscopic 1P loads.
- d. <u>Propeller Flutter</u>. Propeller blade flutter is indicated by a self-excited vibration and can generate extremely high propeller load amplitudes in the blade tip area and the pitch change mechanism. Blade flutter is most likely to occur during high power static operation or during landing, when flat or reverse pitch blade angles are selected at high forward speeds. The susceptibility of a propeller blade to flutter can be influenced by surface wind speed and relative direction of the propeller to the wind; atmospheric conditions such as temperature and relative humidity; and airspeed when flat or reverse pitch blade angles are selected. The load amplitudes may change dramatically with minor changes in operating conditions. In addition to generating potentially fatigue damaging stresses in the propeller blades and pitch change components, flutter may at times be identified by a high frequency airframe vibration and significant change in propeller noise levels. Although some installations have been approved with operating restrictions that prevent the occurrence of blade flutter, it is usually desirable to redesign the propeller blade when a susceptibility to flutter has been demonstrated.

5. **PROPELLER RESPONSE**. Propeller response to the various excitation forces depends on the propeller natural resonant frequencies, blade strength, and damping. The propeller response is magnified when the excitation frequency is at or near a natural resonant frequency of the propeller blades. These resonant frequencies are generally classified as flatwise (minor axis), edgewise (major axis), and torsional, and can be excited as either symmetrical or unsymmetrical (whirl) modes, symmetrical modes, and reactionless modes of vibration. Figure 1-2 and Table 1-1 illustrate these modes of vibration.

- a. General. Due to the complex loading and geometry of propellers, multiple areas of the propeller are subjected to varying amplitudes and frequencies of loads. The propeller blade load areas are typically identified as tip area, mid-blade area, and blade shank/retention area. These loads are usually evaluated against allowable fatigue limits unique for those specific areas of the blades. In addition the propeller hub and other load bearing components in the propeller pitch change system may require evaluation against specific fatigue limits for those components. The type of propeller response in these various load-bearing areas is greatly influenced by the type of excitation force. Propeller response to mechanical excitation force from reciprocating engines is typically characterized by maximum minor axis vibratory loads in the blade tip area and major axis loads in the blade shank area. Propeller response to aerodynamic excitation is typically characterized by minor axis vibratory loads on the mid-blade and blade shank areas. More complex response combinations will occur when mechanical and aerodynamic loads combine.
- b. Reactionless Mode. Propellers with four or more blades will also have a resonant frequency known as the reactionless mode of vibration. The primary characteristic of this mode is a 2P or 3P frequency, depending on the number of blades, with all loads canceled in the hub. This mode of vibration is excited primarily on the ground when surface winds are from behind the propeller disc (cross-wind) and can generate high loads in the mid-blade and blade shank/retention area. Most installations with these characteristics are subject to operating restrictions to prevent continuous operation within the RPM range in which these modes can be excited.
- c. <u>Centrifugal Stiffening</u>. The natural frequencies of the minor axis change with the effects of rotational speed and blade angle due to changes in centrifugal stiffening. Major axis and torsional frequencies are not affected as much by changes in blade angle and centrifugal stiffening. The blade frequencies and excitation frequencies can be shown graphically on a critical speed diagram, which provides a method to assess rotational speeds at which the vibratory loads may be magnified. Critical speeds should be calculated before vibration testing and verified during the test. For a general discussion of response magnification at and near natural frequencies, refer to <u>Mechanical Vibrations</u>.
- d. <u>Flight response</u>. In flight the propeller response is dominated by engine mechanical excitation forces on reciprocating engine installations and by 1P aerodynamic excitation forces on turbine engine installations. The 1P aerodynamic excitation is always present, but the propeller response to the 1P aerodynamic excitation may be masked by a higher reciprocating engine excitation.

Appendix 1

e. <u>Ground-air-ground (GAG) Cycle</u>. Propellers also experience a maximum and minimum load cycle during each flight, commonly called the GAG cycle. This maximum and minimum load with each flight is due to the combination of:

- (1) Centrifugal loads varying from zero to maximum.
- (2) Steady bending loads varying from full forward thrust to maximum reverse thrust.
- (3) Maximum and minimum vibratory bending loads.

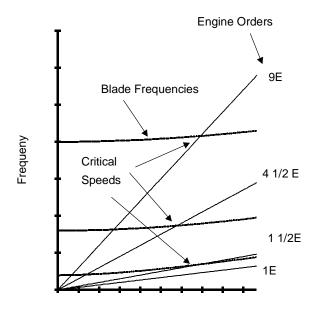
TABLE 1-1 Types of Propeller Modes

	Number of Blades								
P order	3	4	5	6	8	10			
1	W	W	W	W	W	W			
2	W	R	R	R	R	R			
3	S	W	R	R	R	R			
4	W	S	W	R	R	R			
5	W	W	S	W	R	R			
6	S	R	W	S	R	R			
7	W	W	R	W	W	R			
8	W	S	R	R	S	R			

- W Whirl or unsymmetrical
- S Symmetrical (all blades in phase)
- R Reactionless (blade reactions cancel at hub)

FIGURE 1-1

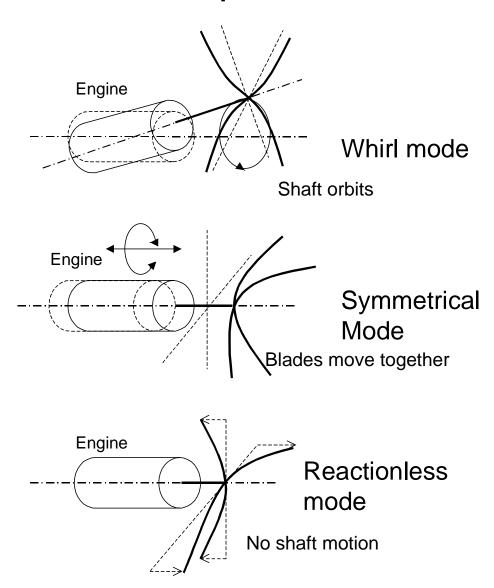
Sample Critical Speed Diagram for Engine Excitations



Rotational Speed

FIGURE 1-2

Aircraft Propeller Interaction



APPENDIX 2

PROPELLER VIBRATION EVALUATION TEST CONDITIONS

1. <u>INTRODUCTION</u>. This appendix contains a listing of the typical propeller vibration test conditions for part 23 installations with reciprocating and turbine engines. These lists are provided as guidance for developing the specific test points for a test plan. When testing propellers on airplanes that are designed for operation outside of the standard normal and utility category type of operations, the testing should evaluate the specific maneuver envelope associated with the installation. This would apply to agricultural airplanes, aerobatic airplanes, short takeoff and landing (STOL) airplanes, or any other special mission type of installation.

2. TEST CONDITIONS FOR RECIPROCATING ENGINE INSTALLATIONS.

a. General Comments.

- (1) The intended operating envelope and maneuver spectrum should be evaluated for each installation and test conditions added, deleted, or changed as necessary to fully evaluate propeller loads.
 - (2) It may be necessary to revise test conditions as data is reviewed during the test.
- (3) Multi-engine installations may require testing on more than one engine, depending on airplane configuration and previous test experience.
- (4) Testing may be required to verify repair allowances such as reduced diameters, reduced thickness, and for composite blades significant shell repairs.
- (5) The maximum governing RPM should be set to a minimum of 103% of maximum rated RPM.
- (6) Maximum power should be the maximum manifold pressure permitted at the RPM and altitude of the test point.
- (7) These test conditions are based on conventional reciprocating airplane engines with separate throttle and propeller controls that use a conventional constant speed propeller. Installations that deviate from this standard will require modifications to the test conditions as appropriate to fully evaluate propeller vibration characteristics.
 - (8) Multi-engine airplanes should be tested in flight at high and low gross weights.

Appendix 2

b. <u>Test Conditions</u>. Tests under b.(1) apply to all propellers; tests under b.(2) apply only to propellers with four or more blades.

- (1) Ground testing with the airplane static into the wind.
 - (a) Increase the RPM from idle to maximum in increments.
 - (b) Accelerate and decelerate between idle and maximum RPM.
 - (c) Conduct normal engine and propeller preflight functional checks.
- (d) Maintain maximum power and reduce RPM from maximum to minimum governing RPM.
 - (e) Decrease blade angle to maximum reverse.
- (2) Ground testing with the airplane static in a 45° cross-tail wind of not less than 15 knots, for propellers with four or more blades.
 - (a) Repeat b.(1)(a).
 - (b) Repeat b.(1)(b).
 - (c) Record wind velocity at beginning and end of test.
 - (3) Flight Testing.
- (a) Take-off rotation and initial climb with maximum power. Consider all possible flap positions. Test at high and low gross weights.
- (b) Maintain climb airspeed and maximum power and reduce RPM from maximum to minimum climb RPM in increments. Test at high and low gross weights.
- (c) Maintain level flight and maximum power and reduce RPM from maximum to minimum governing RPM in increments. This test should be conducted at low altitude (at or below approximately 5000 ft. MSL) and at approximately 10,000 ft. MSL. Higher altitudes should be considered for turbocharged installations. Test at high and low gross weights.
 - (d) Repeat b.(3)(c) as necessary at reduced manifold pressure settings.
- (e) Increase the airspeed with the throttle closed to achieve maximum RPM, then begin a continuous reduction in airspeed to the minimum airspeed prior to stall. Record the resulting RPM reduction.

(f) Reduce power to idle for multi-engine installations on the engine without the instrumented propeller and record data with maximum power and RPM during single engine climb and level flight.

- (g) Record propeller feather/unfeather and/or engine shutdown/restart for multi-engine installations, as applicable.
- (h) Record any unusual engine operating conditions or maneuvers associated with the intended airplane mission profile.
- (i) Test all maneuvers that will be approved for the airplane for aerobatic installations. All maneuvers should be tested to the left and right and at varying entry speeds if applicable. The testing may include, but is not limited to, the following maneuvers.
 - 1. Chandelle.
 - 2. Cuban 8 Inside and outside.
 - 3. Immelmann.
 - 4. Knife Edge.
 - <u>5.</u> Loop.
 - 6. Tailslide.
 - 7. Slow Roll.
 - 8. Hammerhead.
 - 9. Barrel Roll.
 - 10. Tail Slide Forward and aft pitch.
 - 11. Hesitation Roll.
 - 12. Upright Spin Six turns with power off.
 - 13. Vertical Roll.
 - 14. Upright Spin Six turns with maximum power after spin established.
 - 15. Torque Roll.
 - 16. Inverted Spin Six turns with power off.

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- 17. Snap Roll.
- 18. Inverted Spin Six turns with maximum power after spin established.
- 19. Shoulder Roll.
- 20. Lomcevak.
- 21. Rolling 360° Turn.
- 22. Rudder Kicks with Full Deflection.

3. TEST CONDITIONS FOR TURBINE ENGINE INSTALLATIONS.

a. General Comments.

- (1) The intended operating envelope and maneuver spectrum should be evaluated for each installation and test conditions added, deleted, or changed as necessary to fully evaluate propeller loads.
 - (2) It may be necessary to revise test conditions as data is reviewed during the test.
- (3) Multi-engine installations may require testing on more than one engine, depending on airplane configuration and previous test experience.
- (4) Testing may be required to verify repair allowances such as reduced diameters, reduced thickness, and for composite blades significant shell repairs.
 - (5) Maximum power should be the first limit of torque or inter-turbine temperature (ITT).
- (6) Flight testing should be conducted at the maximum airplane gross weight for certification and the minimum weight of the airplane in the test configuration.
- (7) These test conditions are based on conventional turbine airplane engines with separate power and propeller controls that use a conventional constant speed propeller. Installations that deviate from this standard will require modifications to the test conditions as appropriate to fully evaluate propeller vibration characteristics.
 - (8) Multi-engine airplanes should be tested in flight at high and low gross weights.
- b. <u>Test Conditions</u>. Tests under b.(1) apply to all propellers; tests under b.(2) apply only to propellers with four or more blades.
 - (1) Ground testing with the airplane static into the wind.

(a) Using power lever, increase propeller RPM from idle to maximum RPM in increments.

- (b) Accelerate and decelerate between idle and maximum RPM.
- (c) Maintain maximum power and reduce RPM from maximum to minimum governing RPM in increments.
 - (d) Decrease blade angle to maximum reverse.
- (2) Ground testing with the airplane static in a 45° cross tail wind of not less than 15 knots. Required for propellers with four or more blades.
 - (a) Repeat b.(1)(a).
 - (b) Repeat b.(1)(b).
 - (c) Propeller feather/unfeather or engine start/shutdown as applicable.
 - (d) Record wind velocity at beginning and end of test.
 - (3) Flight testing at or below approximately 8000 ft. MSL.
- (a) Take-off rotation and initial climb with maximum power and RPM. Consider all possible flap positions. Test at high and low gross weights.
- (b) Maintain maximum power and RPM and increase airspeed from minimum to V_{MO}/V_{NE} in increments. Test at high and low gross weights.
 - (c) Repeat b.(3)(b) with 70% torque.
- (d) Maintain level flight and reduce torque from 100% to 40% in increments of approximately 10%.
 - (e) Record left and right banks at 30°, 45°, and 60° during climbing and level flight.
- (f) Record incremental left and right rudder skids to the first limit of rudder travel or pedal force during climbing and level flight.
 - (g) Record stalls with flight idle power and approximately 60% torque.
 - (h) Record flight idle descent at incremental airspeeds.
- (i) Select maximum and partial reverse at incremental speeds up to the maximum landing airspeed.

Appendix 2

(j) Record propeller feather/unfeather and/or engine shutdown/restart for multi-engine installations, as applicable.

- (k) Reduce power to idle for multi-engine installations on engine without instrumented propeller and record data with maximum power and RPM during single engine climb and level flight.
- (4) Flight testing above approximately 12,000 ft MSL. Consider higher altitudes for engines with significant thermodynamic capability.
- (a) Maintain maximum power and maximum RPM and increase airspeed from minimum to V_{MO} / V_{NE} in increments. Test at high and low gross weights.
- (b) Maintain maximum power and reduce from maximum RPM to minimum governing RPM in increments.
- (5) Record any unusual engine operating conditions or maneuvers associated with the intended airplane mission profile.
- (6) Test all maneuvers that will be approved for the airplane for aerobatic installations. All maneuvers should be tested to the left and right and at varying entry speeds as applicable. The testing may include, but is not limited to, the following maneuvers.
 - (a) Chandelle.
 - (b) Cuban 8 Inside and outside.
 - (c) Immelmann.
 - (d) Knife Edge.
 - (e) Loop.
 - (f) Tailslide.
 - (g) Slow Roll.
 - (h) Hammerhead.
 - (i) Barrel Roll.
 - (j) Tail Slide Forward and aft pitch.
 - (k) Hesitation Roll.

- (l) Upright Spin Six turns with power off.
- (m) Vertical Roll.
- (n) Upright Spin Six turns with maximum power after spin established.
- (o) Torque Roll.
- (p) Inverted Spin Six turns with power off.
- (q) Snap Roll.
- (r) Inverted Spin Six turns with maximum power after spin established.
- (s) Shoulder Roll.
- (t) Lomcevak.
- (u) Rolling 360° Turn.
- (v) Rudder Kicks with Full Deflection.