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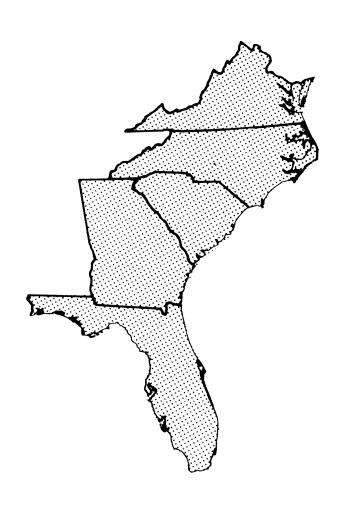


Southeastern Forest Experiment Station Growth and suggested

Management Alternatives

Forest Service Research Paper SE-211

by Frank A. Bennett



Growth and Yield in Natural Stands of Slash Pine and Suggested Management Alternatives

by

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ABSTRACT.-Yields are presented by stand age, site index, and stand basal area at the beginning of a growth period. Differences between these yields and those projected 20 and SO years ago are explained partly by changing definitions of normal or full stocking and partly by changes in forest management. If only pulpwood harvesting is envisioned, fairly high stocking is needed to get full production from the site. To produce sawtimber and veneer in a 35-year rotation, however, stocking must be considerably lower. For longer sawtimber-veneer rotations, heavier stocking is required to maximize yield.

Keywords: Pinus elliottii, stand density, stocking, growth projections, yield tables.

In 1929 the U.S. Department of Agriculture issued Miscellaneous Publication 50 (MP-50), which contained yields for unthinned natural stands of slash pine (*Pinus elliottii* Engelm. var. *elliottii*), and other southern pines, with "normal" or full stocking. In 1960, Schumacher and Coile published yields for unthinned, "well-stocked" stands of slash and other southern pines. In 1970, I published variable-density yield tables and projected yields for thinned stands of natural slash pine (Bennett 1970). I also published yields for unthinned old-field slash pine plantations (Bennett and Clutter 1968).

This array of information might seem to preclude any need for additional reports on yields for this species, especially for natural stands. However, there are no published estimates of the effects of density on yields in unthinned natural stands, or of the effects of thinning on growth in natural stands. And the published effect of density on board-foot yield is contradictory-positive in natural stands and negative in plantations. Furthermore, the yield estimates in MP-50 and in Schumacher and Coile differ greatly. In this Paper,

- * Describe and attempt to reconcile some of the differences between the earlier natural-stand data sets.
- Present yield tables by density classes for unthinned natural slash pine stands.

- Present data on periodic annual growth in thinned natural slash stands.
- Present modern slash pine yields for maximum stocking levels (normal yields).
- Explain the apparent contradictory effects of density on board-foot yields.
- Suggest some management alternatives based on growth and yield patterns observed in both natural stands and plantations.

CONFLICTING ESTIMATES

Differences between yields reported in MP-50 for "normal" stands and those in Schumacher and Coile for unthinned, well-stocked stands are quite large (table 1). MP-50 shows 13 to 133 percent more surviving trees per acre, 1 to 49 percent greater basal-area stocking, and 1 to 46 percent greater cubic-volume yield. Differences of this magnitude are of considerable practical significance.

Some of the differences can be explained by utilization standards. Schumacher and Coile include inside-bark volumes from stump to tip, but the appropriate MP-50 table for this comparison also includes stump volumes. Most of the differences in yield, however, arise from variations in the observed number of surviving trees per acre. The "normal" stands in MP-50 clearly are more heavily stocked than the "well-stocked" stands in Schumacher and Coile. For example, MP-50 shows 380 trees per acre as normal stock-

Table 1.—Slash pine stocking and cubic-yield inside bark from Miscellaneous Publication 50 (USDA 1929) and Schumacher and Coile (1960)

(years) source' 60 70 80 90 Number of trees/acre 20 MP-50 2,035 1,445 1,090 833 S&C 875 628 474 373 30 MP-50 1,140 820 610 470 S&C 499 377 298 244 40 MP-50 710 500 380 295 S&C 379 294 238 199 50 MP-50 550 390 295 220 S&C 318 254 209 177 Basal area in square feethus	
20 MP-50 2,035 1,445 1,090 833 S&C 875 628 474 373 30 MP-50 1,140 820 610 470 S&C 499 377 298 244 40 MP-50 710 500 380 295 S&C 379 294 238 199 50 MP-50 550 390 295 220 S&C 318 254 209 177	100
S&C 875 628 474 373 30 MP-50 1,140 820 610 470 S&C 499 377 298 24 40 MP-50 710 500 380 295 S&C 379 294 238 199 50 MP-50 550 390 295 220 S&C 318 254 209 177	
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S&C 499 377 298 244 40 MP-50 710 500 380 295 S&C 379 294 238 199 50 MP-50 550 390 295 220 S&C 318 254 209 177	303
40 MP-50 710 500 380 295 S&C 379 294 238 199 50 MP-50 550 390 295 220 S&C 318 254 209 177	365
S&C 379 294 238 199 50 MP-50 550 390 295 220 S&C 318 254 209 177	4 206
50 MP-50 550 390 295 220 S&C 318 254 209 177	5 225
S&C 318 254 209 177	172
	0 175
Basal area in square feetlu	155
	cre
20 MP-50 143 146 148 149	150
S&C 96 102 108 116	5 126
30 MP-50 152 156 158 159	160
S&C 104 111 120 130) 143
40 MP-50 155 159 161 163	3 164
S&C 109 117 128 140	155
50 MP-50 157 161 163 165	5 166
S&C 113 122 134 147	7 164
Peeled cubic feet/acre	
20 MP-50 1,800 2,250 2,700 3,100	3,500
S&C 1,360 1,770 2,240 2,810	3,480
30 MP-50 2,500 3,150 3,750 4,300	4,800
S&C 1,870 2,390 3,000 3,720	4,580
40 MP-50 3,050 3,850 4,600 5,300	5,950
S&C 2,200 2,800 3,500 4,32	0 5,350
50 MP-50 3,500 4,400 5,300 6,050	6,750
S&C 2,390 3,100 3,880 4,780	

'Data from Miscellaneous Publication SO (MP-50) include trees 2 inches d.b.h. and above; total volumes inside bark are measured from groundtine to treetop. Data from Schumacher and Coile (S&C) include all trees; total volumes inside bark are measured from stump height to tree top.

ing for site 80 at age 40. Schumacher and Coile show 238 trees per acre under comparable conditions. But I have measured stands at this age and site quality containing more than 700 stems per acre. In fact, in my study on natural stands of slash pine (Bennett 1970), the three stands I measured in the O-year-age class contained an average of 445 stems per acre. These data illustrate that "normal stocking" and "well-stocked" are subjective terms impossible to calibrate in the forest. Today's intensive management practices require more precise information. Therefore, in

this and other papers, I have reported yields for a wide range of ages, sites, and densities identified and accurately measured in the field.

SAMPLE DATA

The data used here came from 176 permanent, %-acre plots established in pure, natural slash pine stands in 1955–56. The sample area extended from Dooly County, Georgia, in the north to Hemando County, Florida, in the south and from the east coast of Florida and Georgia to

Santa Rosa County, Florida, in the west. Stands selected for sampling showed no evidence of thinning, severe burning, insect or disease damage, or collection of naval stores. Stocking ranged from 88 to 1,800 trees per acre, site index from 40 to 100, and age from 17 to 68 years. Average age was 3 1.4 years.

CUBIC YIELDS IN UNTHINNED STANDS

The diameters of all trees on each plot were measured to the nearest 0.1 inch. From a height-diameter curve constructed for each plot, a mean volume for each diameter class 5 inches and above was calculated from an equation from Cooper and Olson (1958):

cubic-foot volume (outside bark)
=
$$0.002853 D^2 H - 0.976$$
 (1)

where:

D = diameter at breast height in inches H = total height in feet.

Plot volumes were established by applying diameter-class volumes to the observed diameter distributions and summing the results.

After expanding plot volumes to an acre basis, multivariate regression analysis was used to develop the following predictor:

$$Log CFY = 2.7058 - \frac{10.204}{age}$$

$$+ 0.87266 \text{ (log basal area)}$$

$$\frac{51.051}{\text{site index}}$$

where log = common logarithm and CFY = cubic-foot yield (outside bark) per acre.

This simple model removed 94 percent of the variation in the logarithm of yield. The density variable accounted for 53 percent of the variation removed. The strong influence of density is reflected in yields as predicted by Equation (2) (table 2). For example, 100 square feet of basalarea stocking produce 83 percent more cubic yield than 50 square feet, and 125 square feet produce 56 percent more yield than 75 square feet. Since the average basal-area stocking in the slashlongleaf pine type is about 50 square feet, these figures demonstrate the urgent need to increase stocking on much of the acreage occupied by these species.

Note that, for a given basal-area density, 73 percent of the 50-year yield is produced by age 30 (table 2). The corresponding percentages for the data in MP-50 and Schumacher and Coile are 72 and 74, respectively. Yields estimated by Equation (2) for the basal-area stockings in MP-50 at age 30 range from 78 to 98 percent of the yields (outside bark) listed for normal stands. Estimates for Schumacher and Coile's densities at the same age range from 93 to 109 percent of the yields they list for well-stocked stands:

Site index	Estimated yield at age 30 as a percent of yield in—						
	(MP-50)	(Schumacher and Coile)'					
60	78	93					
70	86	106					
80	88	107					
90	94	109					
100	98	103					

¹Outside-bark yields were estimated by applying ratios of inside-bark yields in MP-50 and Schumacher and Coile to the outside-bark yields in MP-50.

The differences between my estimates and those in MP-50 can be explained largely by differences in merchantability limits. MP-50 includes volumes in the entire stem from groundline to tip as well as those in trees 2 to 5 inches d.b.h. 1 report volumes from stump to a 4-inch top diameter outside bark, and I exclude yields in trees smaller than 5 inches d.b.h.

There is no easy explanation for my yields being larger than those of Schumacher and Coile. The difference would be even greater if they had not included upper-stem volumes and those in trees 1 to 5 inches d.b.h. No doubt, differences in the methods of construction of volume tables contribute to the discrepancies in yield. Schumacher and Coile's yields for slash pine are based on an adaptation of a loblolly pine volume table by MacKinney and Chaiken (1949).

The yields in table 2 cannot be directly compared on a maximum stocking basis with the yields in MP-50 or Schumacher and Coile. In order to produce such a comparison, the observed maximum numbers of surviving trees per acre in the study plots were smoothed by regression. The following equation was then entered with the predicted maximum number of trees, by age-site categories, to produce estimates of basal-area stocking:

(2)

Table 2Estimated	per	acre	yields	outside	bark	for	unthinned,	natural	stands	of
				slash p	ine¹					

(years)	site	Basal area (square feet)						
	index	50	75	100	125	150		
				Cubic feet .				
	60	672	957	1,230	1,495	1,753		
	70	889	1,267	1,628	1,978	2,319		
20	80	1,097	1,562	2,008	2,440	2,861		
	90	1,291	1,840	2,364	2,873	3,368		
	100	1,477	2,087	2,694	3,274	3,838		
	60	994	1,416	1,820	2,212	2,593		
	70	1,315	1,874	2,408	2,926	3,431		
30	80	1,623	2,311	2,971	3,610	4,232		
	90	1,910	2,721	3,498	4,250	4,983		
	100	2,177	3,101	3,986	4,842	5,677		
	60	1,209	1,723	2,214	2,690	3,154		
	70	1,600	2,279	2,929	3,559	4,173		
40	80	1,974	2,811	3,614	4,390	5,148		
	90	2,323	3,310	4,254	5,169	6,061		
	100	2,647	3,771	4,847	5,890	6,905		
	60	1,360	1,937	2,490	3,026	3,548		
	70	1,799	2,563	3,295	4,003	4,693		
50	80	2,220	3,162	4,064	4,938	5,789		
	90	2,613	3,722	4,785	5,813	6,816		
	100	2,977	4,241	5,451	6,624	7,766		

'Includes all trees 4.6 inches d.b.h. and larger to a 4-inch top d.o.b.

Log basal area =
$$1.524\ 17 - \frac{6.74476}{\text{age}}$$

 32.227
s i t e + $0.45395\ \text{LogN}$
 $R^2 = 0.70$

where \log = common logarithm and N = number of trees per acre. Basal-area estimates from Equation (3) were then used in Equation (2) to estimate maximum cubic yields (table 3).

Except for site 60, the predicted maximum numbers of surviving trees per acre through age 40 are somewhat greater than the corresponding numbers in MP-50 and are, of course, well above those in Schumacher and Coile. For example, through age 40 the data on surviving trees in table 3 for sites 80 and above are from 25 to 100 percent greater than the corresponding data in MP-50. If volumes were computed with the same threshold diameter and utilization standards, it is evident that the yields in table 3 would be well above the MP-50 estimates, at least through age 40. This

difference indicates that so-called normal stocking of one era will not necessarily apply in another.

The spread in basal-area yield within each site index class is much greater in table 3 than in MP-50 because of a much smaller spread in number of trees per acre in MP-50. Consequently, the effect of site on cubic yield as shown in table 3 is much greater than that shown in MP-50. For example, yields in MP-50 for site 70 are about 70 percent of the yields for site 100, whereas yields in table 3 for site 70 range from 49 to 56 percent of the yields for site 100. The effect of site on yield in table 3 would be reduced, of course, if volume for all trees 2 inches and above were included.

PERIODIC ANNUAL GROWTH IN THINNED STANDS

The 176 quarter-acre plots were established to evaluate growth and total yield for given residual densities in thinned stands. Accordingly, each plot was assigned a stocking density and, if

Table 3Per acre c	cubic-volume a	and basal-are	a yields	outside	bark	for	maximum	stocking	levels	in
	u	unthinned, nat	ural stan	ds of sla	sh pine	е				

		Site index													
Age (years)		60			7 0			8 0			90			100	
	Trees	Yield'	Basal area	Trees	Yield'	Basal area	Trees	Yield'	Basal area	Trees	Yield'	Basal area	Trees	Yield'	Basal area
	NO.	Cubic feet	Square feet	No.	Cubic f e e t	Square f e e t	No.	Cubic feet	Square feet	No.	Cubic feet	Square feet	No.	Cubic feet	Square feet
20	1,652	1,537	129	1,520	2,292	148	1,421	2,507	164	1,344	3,305	177	1,282	4,695	189
30	1,020	2,608	134	888	3,450	151	789	4,550	163	712	5,614	172	651	6,656	180
40	704	2,765	129	572	3,929	140	474	5,057	147	394	6,060	150	335	6,945	151
50	515	2,941	121	383	4,030	126	284	4,792	126						

*Includes all trees 4.6 inches d.b.h. and larger to a 4-inch top d.o.b.

required, was thinned to that level initially, and at 5-year intervals thereafter. Unfortunately, 94 plots were destroyed or inadvertently thinned during the first 5-year growth period. Our study design held basal area constant within site and forced a negative correlation between site index and number of trees per acre. Also, mortality in number of trees per acre was essentially the same on all sites. These results masked the effect of site on basal area and cubic-volume growth since tree sizes increased as site increased. However, remeasurement of 12 1 plots at the end of the second 5-year growth period permitted development of the following equations for predicted and projected yield and growth:

$$LnY = 5.98812 - \frac{121.713}{S} - \frac{19.758}{A}$$

$$+ 0.89683 LnB \qquad (4)$$

$$LnY_2 = 5.98812 - \frac{121.713}{S} - \frac{19.758}{A_2}$$

$$+ 4.632 \left(1 - \frac{A_1}{A_2}\right)$$

$$+ 0.89683 (LnR_1) \left(\frac{A_1}{A_2}\right) \qquad (5)$$

$$LnB_2 = LnB_1 \left(\frac{A_1}{A_2}\right) + 5.1649 \left(1 - \frac{A_1}{A_2}\right) \qquad (6)$$

$$CFG = Y \left[\frac{19.758}{A^2} - \frac{10000}{A^2} - \frac{1000}{A^2} - \frac{$$

BFY =
$$1236.12 - 186.1601 \text{ I(B)}$$

+ $7.3 1406 \text{ (cubic-foot stocking)} (8)^3$

where:

Ln

Y = cubic-foot yield Y_2 = projected cubic-foot yield S = 50-year site index A = any given age A_1 and A_2 = initial and terminal age B = any given basal area B_1 and B_2 = initial and terminal basal-area stocking CFG = periodic annual cubic-foot

= natural logarithm

growth rate
BFY = board-foot yield

Theoretically, Equation (7) does not estimate the volume that accrues over a year; rather, it gives an instantaneous growth rate applicable only at a specific age (table 4). Practically, however, estimates derived from this equation are good indicators of current annual increment, because the amount of change in cubic volume and basal-area stocking (independent variables in this equation) over the span of a year does not greatly alter the growth rate.

Slightly more accurate estimates of current annual growth can be obtained by using Equations (5) and (6) to project cubic volume and basalarea stockings at yearly intervals. From these stocking data, growth rate can be estimated at

[&]quot;Equation (7) was not published at the time the others in this group were, but it was developed at the time the others were.

 $^{^3\}mathrm{All}$ equations were developed by Dr. J. L. Clutter, University of Georgia.

Table 4Instantaneous	rates of	cubic-foot	growth	per a	acre	at	specific	ages	in
thinned, natural star	nds of sla	sh pine, by	site index	x and	l bas	al-a	area stocl	cing	

Age	50-year site	Basal area (square feet)						
(years)	index	50	75	100	125	150		
	_			Cubic feet .				
	60	69	82	90	96	98		
	70	92	109	121	128	131		
20	80	114	136	150	159	163		
	90	135	161	178	188	193		
	100	155	184	204	215	221		
	60	54	62	65	66	64		
	70	72	82	87	88	86		
30	80	89	102	108	110	107		
	90	106	121	128	130	127		
	100	121	139	147	149	145		
	60	43	48	49	48	45		
	70	58	64	66	65	60		
40	80	72	80	82	80	75		
	90	85	95	97	95	89		
	100	97	108	111	109	102		
	60	36	39	39	37	34		
	70	48	52	53	50	45		
50	80	59	65	65	62	56		
	90	70	77	77	73	66		
	100	81	88	89	84	76		

yearly intervals and average growth rates can be computed. For example, the average of the growth rates at ages 20 and 21 would represent current annual growth for the 20th year.

Current annual increment of merchantable volume is greatest at age 20 and declines thereafter. As in unthinned stands, this increment is maximum in thinned stands at an early age (sometime prior to age 20) because it is a function of number of trees per acre. Consequently, ingrowth, diameter growth, and good height growth at young ages, produce early culmination of current and periodic annual increment of merchantable volume.

As with all growth patterns, added units of stocking contribute successively lower volumes of increment. Otherwise, culmination would never occur. The point of primary interest on managed stands is **the** amount of volume Increase per increased unit of stocking. At the point of culmination of periodic annual growth, a large portion of the stocking contributes only a minor amount to the total production (table 5). On the

basis of the data in table 5, attainment of the biological growth potential is financially unattractive, to say the least.

Although no equation for board-foot growth was developed in the analysis of the study data, an estimate of sawtimber growth can be derived from

Table 5.—Contributions of various stocking levels to total growth at the point of culmination in thinned. natural stands of slash pine

Age	Ва	asal-ar	ea sto	cking	(squa	are fe	et)
(years)	25	50	75	100	125	150	175
		Pe	rcent	of to	tal gre	owth ¹	
20	48	70	83	91	97	99	100
30	59	81	93	98	100		
40	65	88	98	100			
50	69	91	100				

¹These data hold, with very minor variations, for all sites.

Table 6.-Periodic annual board-foot growth as developed from projected board-foot yields for thinned, natural stands of slash pine

Age	50-year	Basal area (square feet)							
years)	site index	50	75	100	125				
			Board	feet					
20	70	0	0	0	0				
	80	0	0	0	0				
	90	434	609	726	275				
	100	576	783	912	1,138				
30	70	43	208	0	0				
	80	67	348	445	577				
	90	290	489	585	680				
	100	400	612	719	818				
40	70	130	178	224	274				
	80	236	284	339	388				
	90	332	393	446	488				
	100	418	489	551	591				
50	70	113	146	173	209				
	80	204	239	265	295				
	90	279	326	355	380				
	loo	353	406	433	461				

projected board-foot yields (table 6). Projected board-foot yields were obtained by applying Equation (8) to projected cubic volume and basalarea yields (Bennett 1970). Like cubic-volume growth, periodic annual board-foot growth is greatest at age 20. The very high growth rate on the best site at age 20 no doubt reflects heavy ingrowth. Site 60 is excluded from table 6 because it shows no sawtimber potential. Sites 70 and 80 show no board-foot production at age 20, even for low densities. Stands on these sites averaged 714 and 466 trees per acre at age 20, and thinnings did not occur until this age or later. Board-foot growth shows no culmination in relation to density except on site 90 at age 20 and on site 70 at age 30. The projected board-foot yields show essentially the same pattern. In contrast, board-foot yields in plantations culminate in relation to stocking on all sites at 200 to 300 trees per acre. but they do not culminate on any site in relation to age up to age 30. Light stockings in both plantations and natural stands permit rapid diameter growth and, of course produce early and large board-foot yields. However, as age increases in both types of stands, more and more trees become sawtimber size, and board-foot yield then tends to

increase as density increases. Once all trees reach sawtimber size, to use the perfect example, every time we add a cubic foot of growth we increase board-foot yield, and we know that cubic-foot growth and yield increase as density increases.

CHANGING CONDITIONS

Comparison of the new cubic yields for maximum stocking in table 3 with those from MP-50 and Schumacher and Coile in table I illustrates that "normal stocking" and "well stocked" are concepts that are strongly influenced by personal judgment. Although based on a sound biological principle, the concept of normal stocking is not useful in applied management because it is not definable in measureable parameters. Furthermore, it is not economically viable in a freely competitive market of diversified primary products, nor will it be as long as the free market dictates management. Even if defined in terms of products, the concept is not economically viable because there is a point beyond which the cost of carrying additional stocking exceeds the return from the added stocking.

If we grant that the yields published in 1929 for normal stocking represented the maximum for that era, then the data in table 3, especially for ages 20 and 30, demonstrate that optimum stocking of one period may not apply to subsequent stands produced under different conditions. A stand or forest type is a product of its history. The lack of management-indeed, the mismanagement and destructive practices of the late 1800's and early 1900's—must have been reflected, to some extent, in the normal yields of the 1920's. It is not surprising, therefore, that optimum stocking and yield patterns developed under a better level of management and fire protection are different from those presented in MP-50.

MANAGEMENT ALTERNATIVES

From the growth and yield patterns reported here for natural stands and those previously observed in slash pine plantations, we can determine stocking levels and rotation lengths that appear best for growing various products. Yield tables for both plantations and natural stands demonstrate that cubic yield is a function of number of trees per acre-as trees per acre increase, cubic yield increases. Tables of board-foot yields for natural stands also show that both these yields

and periodic growth increase as density in-&eases. Tables of board-foot yields for plantations, on the other hand, show that board-foot yields at age 35 and under are greatest in stands of 200 to 300 trees per acre. These growth and yield patterns suggest the following alternative management regimes for the two types of stands:

- 1. For pulpwood production on a 25- or 30-year rotation, a fairly heavily stocked stand is needed. Since the yield increase per unit of stocking will decline as stocking increases, the optimum stocking level will depend on overall management costs, including harvesting costs as influenced by tree size. For this reason, specific stand stockings are not suggested. The owner or manager can be guided by the fact that cubic production and harvesting costs increase with density and that densities beyond 600 trees per acre significantly reduce height growth.
- 2. For sawtimber and veneer production in a relatively short rotation (35 years), no more than 200 to 3OOsurviving trees per acre are needed to maximize yields. In plantations, the equivalent of a IO- by IO-foot or greater spacing should be used if total product yield is the primary concern. This assumes a survival percentage of 75 to 80. In natural stands, a precommercial thinning to this level of stocking at an early age (before age 5) would be required. Lightly stocked stands on good sites can be commercially thinned around age 20 to stimulate diameter growth without reducing sawtimber ingrowth in a short rotation.
- 3. For sawtimber and veneer production in rotations over 40 years, especially those 45 years and above, the stand should be started with several hundred surviving trees per acre, if near maximum volume production is desired. Such a level will permit two or more thinnings, with an accompanying increase in average tree quality and the heavier basal-area stocking necessary for optimum, or near optimum, board-foot and veneer yields in these long rotations.

As we have seen, board-foot yields in natural stands increase as basal-area density increases. This pattern develops when a majority of the trees reach sawtimber-size and it will continue until density causes mortality among sawtimber-size trees. It is easy to rationalize a positive correlation between board-food growth and density. As

noted earlier, once all trees are of sawtimber size and quality, every cubic foot ofgrowth, at least in the saw-log portion of the tree, is board-foot growth. Hence, heavier stocking is needed to maximize board-foot growth and yield in long rotations.

We should note again, however, that the density which maximizes product yield is not likely to optimize net return. The stocking level that will produce the greatest net return is influenced greatly by management costs, interest rates, taxes, etc., and these are not stable variables. When we consider further that the law of diminishing returns applies to stocking, it becomes difficult to specify an optimum density that will hold for a majority of owners. As with cubic production, the owner or manager must be guided by the fact that board-foot and veneer-stock production is positively correlated with density in long rotations, and that harvesting and manufacturing costs are markedly influenced by tree size.

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